

**If you have left a gift in your Will, or are thinking of doing so, please get in touch:**

**Email Verity Henderson, Development Manager  
[verity@musicintheround.co.uk](mailto:verity@musicintheround.co.uk)**

**Or call the office and leave a message: 01142814660**

*'I have left a legacy to Music in the Round, as I'd like to think that the concerts I've enjoyed over the last 40 years will continue even when I'm no longer around to hear them!'*

- Friend of Music in the Round

## **Leaving a gift in your will**

Thank you for considering leaving a gift to Music in the Round in your Will. Your gift will help us to build a stable future. Knowing that we have the support of people like you all the way into the future, means we can plan now for how we can continue to bring people closer to music. Every gift, big or small, makes a difference.

After all your loved ones are taken care of, leaving a gift to Music in the Round will share the incredible gift of chamber music to the next generation.

### **There are different types of gift you can leave in a Will:**

#### **Residuary Gift**

Once your loved ones are taken care of, you can leave a share of the rest of the estate to Music in the Round.

#### **Pecuniary Gift**

This is where you choose a fixed amount of money for Music in the Round to receive. The value of a pecuniary gift will decrease over time due to inflation, so if you choose to leave this type of legacy, you may wish to revisit your Will at intervals to make sure it will still have the impact you intend.

We promise to spend your gift where it is most needed. If you would like your legacy to go to a specific area of our work, such as learning & participation, you can specify this in your Will.

#### **Specific Gift**

Sometimes people choose to leave specific items such as jewelry or property. If you are planning to leave a specific gift to Music in the Round, please contact us so that we can discuss in advance how best to take care of your precious legacy.

## How to leave a gift in your Will\*

Speak to a solicitor about making your Will. By doing this, you can be sure that everything is well organized, legal and safe. You can find local solicitors listed on the Law Society website: [www.lawsociety.org.uk](http://www.lawsociety.org.uk).

There are also a number of online Will writing services which allow you to create your own Will online, such as Farewill:

[www.farewill.com](http://www.farewill.com)

You will need our charity details:

*Music in the Round*

*4th Floor, Sheffield Central Library, Surrey St, Sheffield S1 1XZ*

*Registered charity number: 326811(England & Wales)*

## Wording for your Will

You should seek legal advice about the best way to word your Will. A suggestion of the wording you could use is:

For a residuary gift:

*I give the whole / \*\*\*\*% of my residuary estate to Music in the Round, 4th Floor, Sheffield Central Library, Surrey St, Sheffield S1 1XZ, Registered charity number 326811 (England & Wales) for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer of the said charity shall be a full and sufficient discharge to my executors.*

For a pecuniary gift:

*I give free of tax the sum of £\*\*\* to Music in the Round, 4th Floor, Sheffield Central Library, Surrey St, Sheffield S1 1XZ, Registered charity number 326811 (England & Wales) for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer of the said charity shall be a full and sufficient discharge to my executors.*

## Inheritance Tax

At the time of producing this document (October 2024) as we are a registered charity, your gift will be exempt from inheritance tax. If you would be liable to pay Inheritance Tax on the remainder of your Estate, giving a gift to charity equal to 10% of your Estate could mean that you pay a reduced rate of inheritance tax.\*

***\*Music in the Round cannot give legal advice. This document is intended for guidance and suggestions only. For advice about making your Will, tax, or any other legal matters always consult your solicitor.***